



NEWS RELEASE

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## EXPERTSOFT SYSTEMS SHORTLISTED FOR THE *WEALTHBRIEFING* SWISS AWARDS 2016

Expertsoft Systems, one of Switzerland's foremost Software Solution Providers for Wealth and Asset Management has been shortlisted for the *WealthBriefing* Swiss Awards 2016.

Showcasing 'best of breed' providers in the global private banking, wealth management and trusted advisor communities, the awards were designed to recognise companies, teams and individuals which the prestigious panel of judges deemed to have 'demonstrated innovation and excellence during 2015'.

**Commenting on the firm's shortlisting, Mr Philipp Bisang, Head of Sales and Member of General Management, Expertsoft Systems said:** "We are delighted to have been shortlisted for these prestigious awards. It is a great honour to be recognised in 7 of the shortlist categories and this is testament to the hard work that the team have put in over the last 12 months."

**ClearView Financial Media's Chief Executive, and Publisher of *WealthBriefing*, Stephen Harris, was first to extend his congratulations to the shortlisted firms. He said:** "The firms who have been shortlisted in these awards are all worthy competitors, and I would like to extend my heartiest congratulations. These awards are judged on the basis of entrants' submissions and their response to a number of specific questions, which had to be answered focusing on the client experience, not quantitative performance metrics. That is a unique, and I believe, compelling feature. These awards will recognise the very best operators in the private client industry, with 'independence', 'integrity' and 'genuine insight' the watchwords of the judging process – such that the awards truly reflect excellence in wealth management. Our aim is to make these annual awards one of the brightest, and keenly contested highlights in the wealth management calendar."

Winners will be announced at a gala awards dinner which will be held in Geneva on 18 February 2016 at the Hotel President Wilson.

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## NOTES TO EDITORS

### 1. About the shortlisted company

Expersoft Systems offers Portfolio & Wealth Management platform solutions and services for private and retail banks, family offices, asset managers, brokers and other financial service providers. With its first business year of operations in 1993, Expersoft currently serves over 600 clients worldwide who are managing 3 Trillion USD of assets in the PM1 software suite. The company's headquarters is in Cham/Zug, with numerous local offices represented abroad, including Luxembourg, Stuttgart, London, Dubai, Singapore, Hong Kong, and São Paulo.

### 2. About ClearView Financial Media Ltd ("ClearView")

ClearView Financial Media was founded by Chief Executive, Stephen Harris in 2004, to provide high quality 'need to know' information for the discerning private client community. London-based, but with a truly global focus, ClearView publishes the *Wealthbriefing* group of newswires, along with research reports and newsletters, while also running a pan-global thought-leadership events programme.

With teams based in New York, London, Singapore, Switzerland, South Africa and Malaysia, the company is one of the fastest-growing media groups serving the financial services sector.