

# EXPERTSOFT

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Wealth & Asset Management



NEWS RELEASE

13 February 2017

## Expersoft Systems Awarded “Best in Breed” in Three Categories at the WEALTHBRIEFING SWISS AWARDS 2017

Expersoft Systems, one of Switzerland’s foremost financial services providers, is honoured to receive at the 4th **WealthBriefing Swiss Awards** three separate awards in the categories of Compliance, Risk Profiling Solution, and Change Management Process/Best Implementation of a Technology Solution. The festive awards dinner was held at the Hotel President Wilson, Geneva on the 9<sup>th</sup> of February, 2017.

Rene Raabe, Expersoft Head of Business Development, said on attending, that *“it is an honour to be at the Wealthbriefing Awards Swiss 2017. At Expersoft, we continuously strive to ensure that our customers have the best possible solutions, and these awards serve as a wonderful affirmation of this goal.”*

Showcasing ‘best of breed’ providers in the global private banking, wealth management and trusted advisor communities, the awards are designed to recognise companies, teams, and individuals which the prestigious panel of judges deemed to have ‘demonstrated innovation and excellence during 2016’.

In the Compliance category, Expersoft was one of four firms shortlisted. Among the many features of Expersoft’s Compliance Solution, the judges specifically commented on “the winner’s approach and the ease of use and product quality” as reasons for awarding Expersoft the “Best in Breed” for a Compliance solution.

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The Risk Profiling Solution category was highly competitive, with three finalists. The judges chose Expersoft in this category due to Expersoft's "modular, all-in-one solution that tailors and implements individual workflows for client on-boarding, with pre-trade and post-trade checks."

Expersoft also won the best Change Management Process/ Best Implementation of a Technology Solution. Of specific note to the judges was that Expersoft both demonstrated great depth of experience from its team in their submission, and that its modular all-in-one solution for the financial industry matches a wide range of core banking systems and matches the upcoming regulatory requirements.

**Commenting on the firm's triumph, Philipp Bisang, CEO, Expersoft said:** *"Winning three categories in the WealthBriefing Swiss Awards is of special significance to us. It is a true validation of our team's hard work to provide the best and most innovative solutions to our customers. It shows why so many financial service providers, large and small, use our financial services products."*

**ClearView Financial Media's CEO, and Publisher of WealthBriefing, Stephen Harris, was first to extend his congratulations to all the winners. He said:** *"The firms who triumphed in these awards are all worthy winners, and I would like to extend my heartiest congratulations. These awards were judged solely based on entrants' submissions and their response to several specific questions, which had to be answered focusing on the client experience, not quantitative performance metrics. That is a unique, and I believe, compelling feature. These awards recognise the very best operators in the private client industry, with 'independence', 'integrity' and 'genuine insight' the watchwords of the judging process - such that the awards truly reflect excellence in wealth management."*

## **EXPERSOFT SYSTEMS**

Expersoft Systems offers Portfolio & Wealth Management platform solutions and services for private and retail banks, family offices, asset managers, brokers and other financial service providers. With its first business year of operations in 1993, Expersoft currently serves over 600 clients worldwide who are managing 3 Trillion USD of assets in the PM1 software suite. The company's headquarters is in Zug, Switzerland with several regional offices including Luxembourg, Stuttgart, London, Dubai, Singapore, Hong Kong, Panama, and São Paulo.

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## Contact:

Expersoft Systems AG

Hinterbergstrasse 20

6330 Cham b. Zug, Switzerland

Phone +41 41-747-1181

E-mail: [sales@expersoft.com](mailto:sales@expersoft.com) Web [www.expersoft.com](http://www.expersoft.com)



RENE RAABE, EXPERSOFT HEAD OF BUSINESS DEVELOPMENT  
(CENTER)